



Bond Investor Loan Portfolio Tape  
 Developer & Affiliate Loan Portfolio  
 As of 3.31.2022

Loan#	Loan Balance 3/31/2022	Original Loan Amount	Fund DT	Mat DT	Type	Risk <sup>1</sup>	LTV% <sup>2</sup>	Units	Area Median Income%	# of Construction Jobs	Property City	Property State	Property Zip Code	DEMOGRAPHICS <sup>3</sup>					SUSTAINABILITY			
														(%) Hispanic	(%) African American	(%) Native American	(%) Asian	(%) Other	TOD <sup>4</sup>	LIHTC <sup>5</sup>	Section 8	Energy Retrofit
000100028	962,502	1,052,000	4/28/2010	4/28/2027	PERM		16	46	57	-	LOS ANGELES	CA	90044	40%	57%	0%	0%	3%				
000100263	500,000	500,000	5/18/2016	5/18/2022	LOCR	1	63	-	-	-	NORTH HOLLYWOOD	CA	91605	91%	3%	0%	6%	1%				
000100265	6,554,199	7,685,000	5/19/2016	11/19/2022	CONR	1	67	42	98	49	LOS ANGELES	CA	91342	90%	6%	0%	4%	0%				
000100281	3,413,000	26,325,000	12/29/2016	7/6/2022	ACQR	1	90	261	59	307	LOS ANGELES	CA	90013	25%	38%	1%	17%	19%		X		
000100291	2,705,000	5,000,000	3/31/2017	3/30/2027	LOCR		-	-	-	-	VARIOUS	CA	VARIOUS									
000100300	800,595	800,595	6/1/2017	6/1/2074	PERM		3	61	51	-	LOS ANGELES	CA	90044	73%	21%	0%	1%	4%		X		
000100330	479,523	572,000	10/13/2017	12/13/2022	ACQR	1	76	22	105	22	LOS ANGELES	CA	90044	76%	24%	0%	0%	0%				
000100334	2,255,000	2,255,000	10/24/2017	4/24/2022	BRDG	1	58	100	47	116	RIALTO	CA	92376	82%	15%	0%	1%	2%		X		X
000100339	3,562,096	3,750,000	11/9/2017	11/9/2027	PERM	1	59	38	60	-	LOS ANGELES	CA	90027	72%	11%	0%	11%	6%	X			
000100340	3,281,669	3,281,669	11/29/2017	11/29/2072	PERM		6	121	40	-	LONG BEACH	CA	90813	61%	21%	0%	12%	5%	X	X		X
000100341	1,616,225	1,770,000	11/14/2017	5/14/2022	CONR	1	53	9	80	10	PANORAMA CITY	CA	91402	96%	3%	0%	1%	0%				
000100344	3,519,000	3,519,000	12/27/2017	12/28/2072	PERM		20	-	-	-	HUNTINGTON PARK	CA	90255	97%	1%	0%	2%	0%				
000100347	6,150,000	6,150,000	1/26/2018	1/26/2023	ACQR	1	62	188	60	218	VALLEY VILLAGE	CA	91607	63%	16%	0%	15%	6%	X			
000100351	7,572,712	9,000,000	2/26/2018	6/26/2022	CONR	1	59	38	117	17	CANOGA PARK	CA	91303	62%	10%	0%	24%	3%				
000100352	1,940,543	1,950,000	3/5/2018	8/15/2022	ACQR	1	72	60	46	70	SAN YSIDRO	CA	92173	95%	0%	0%	4%	1%		X		
000100353	619,115	760,000	3/22/2018	11/22/2022	ACQR	1	78	32	92	16	LOS ANGELES	CA	90003	84%	16%	0%	0%	0%				
000100356	1,560,000	1,560,000	4/17/2018	9/17/2022	ACQR	1	71	60	50	70	BAKERSFIELD	CA	93307	88%	10%	2%	0%	0%				
000100357	195,000	195,000	4/17/2018	9/17/2022	ACQR	1	9	-	-	-	BAKERSFIELD	CA	93307	88%	10%	2%	0%	0%				
000100369	7,790,000	7,790,000	6/28/2018	7/5/2022	ACQR	1	90	126	49	146	LOS ANGELES	CA	90011	92%	8%	0%	0%	0%				
000100370	1,117,876	1,117,876	6/29/2018	12/29/2022	BRDG	1	36	74	44	86	DANVILLE	CA	94526	19%	2%	0%	43%	36%		X		X
000100378	4,230,000	4,230,000	8/22/2018	7/1/2022	ACQR	1	89	101	43	117	LOS ANGELES	CA	90044	69%	31%	0%	0%	0%		X		
000100379	808,633	833,000	8/22/2018	7/1/2022	PRED	1	-	-	-	-	LOS ANGELES	CA	90044	69%	31%	0%	0%	0%		X		
000100391	4,526,963	5,850,000	9/27/2018	3/20/2023	ACQR	1	55	198	49	230	LOS ANGELES	CA	90002	71%	28%	0%	1%	0%	X	X		
000100392	3,150,000	3,150,000	10/3/2018	7/1/2022	ACQR	1	88	71	42	82	VAN NUYS	CA	91405	81%	8%	0%	8%	3%		X		
000100393	817,102	833,000	10/3/2018	7/1/2022	PRED	1	-	-	-	-	VAN NUYS	CA	91405	81%	8%	0%	8%	3%		X		
000100400	689,426	710,500	11/29/2018	12/1/2033	PERM	1	68	14	40	16	SANTA PAULA	CA	93060	96%	1%	0%	2%	1%			X	
000100405	8,018,892	8,065,800	12/20/2018	8/20/2022	ACQR	1	47	220	116	255	MILPITAS	CA	95035	18%	1%	0%	77%	3%	X			
000100407	5,896,678	6,000,000	1/7/2019	7/7/2022	ACQR	1	90	76	48	88	HAYWARD	CA	94544	65%	9%	1%	21%	4%	X	X		
000100413	4,901,138	5,000,000	2/19/2019	8/19/2022	ACQR	1	75	60	48	70	HAYWARD	CA	94541	47%	27%	0%	21%	5%	X	X		
000100415	5,379,648	5,400,000	2/21/2019	8/21/2022	ACQR	1	79	154	41	179	LOS ANGELES	CA	90018	60%	26%	0%	8%	6%	X	X		
000100417	597,654	615,000	3/4/2019	4/1/2029	PERM	1	37	10	39	12	LOS ANGELES	CA	90038	79%	7%	0%	8%	7%			X	
000100423	1,879,820	1,958,000	4/9/2019	4/9/2024	BRDG	1	10	58	57	67	SAN FRANCISCO	CA	94102	21%	20%	2%	57%	1%	X	X		X
000100430	2,000,000	2,000,000	6/10/2019	6/10/2022	ACQR	1	75	65	50	75	ELK GROVE	CA	95758	24%	21%	0%	36%	19%		X		
000100433	1,525,400	1,525,400	6/27/2019	6/27/2022	BRDG	1	19	91	41	106	INGLEWOOD	CA	90301	61%	31%	0%	5%	3%		X		
000100441	5,381,967	5,400,000	9/18/2019	6/30/2022	ACQR	1	90	64	30	74	LOS ANGELES	CA	90005	80%	1%	0%	18%	0%	X	X		
000100445	3,465,848	3,500,000	9/23/2019	10/18/2022	ACQR	1	74	53	37	61	WALNUT PARK	CA	90255	96%	0%	0%	3%	1%		X		
000100451	914,577	1,500,000	10/18/2019	10/18/2022	PRED	1	-	-	-	-	WALNUT	CA	90255	96%	0%	0%	3%	1%		X		
000100453	5,099,233	10,530,000	10/31/2019	5/1/2022	ACQR	1	90	71	42	82	LAKE FOREST	CA	92630	63%	4%	0%	27%	6%		X		
000100455	3,548,142	3,580,000	11/21/2019	1/21/2023	ACQR	1	73	59	42	68	LOS ANGELES	CA	90002	75%	24%	0%	0%	0%		X		
000100457	18,669,930	19,500,000	12/13/2019	6/13/2022	CONR	1	65	89	93	103	OAKLAND	CA	94612	24%	37%	1%	31%	7%		X		
000100461	5,743,089	5,880,000	12/30/2019	12/30/2022	BRDG	1	70	184	58	213	SAN JOSE	CA	95116	64%	0%	0%	32%	3%	X	X		



Loan#	Loan Balance 3/31/2022	Original Loan Amount	Fund DT	Mat DT	Type	Risk <sup>1</sup>	LTV% <sup>2</sup>	Units	Area Median Income%	# of Construction Jobs	Property City	Property State	Property Zip Code	DEMOGRAPHICS <sup>3</sup>					SUSTAINABILITY			
														(%) Hispanic	(%) African American	(%) Native American	(%) Asian	(%) Other	TOD <sup>4</sup>	LIHTC <sup>5</sup>	Section 8	Energy Retrofit
000100585	76,690	5,550,000	12/21/2021	12/21/2023	CONR	1	74	12	105	14	SAN FERNANDO	CA	91340	96%	1%	0%	2%	1%				
000100586	76,487	5,550,000	12/21/2021	12/21/2023	CONR	1	74	12	105	14	SUN VALLEY	CA	91352	79%	3%	0%	15%	3%				
000100587	1,196,401	1,330,000	12/21/2021	12/21/2023	ACQR	1	66	58	94	67	LOS ANGELES	CA	90005	57%	6%	1%	35%	1%	X			
000100588	2,320,425	2,325,000	12/22/2021	1/1/2032	PERM	1	27	45	71	52	NORTHRIDGE	CA	91324	56%	10%	0%	26%	8%			X	
000100589	413,822	6,300,000	12/27/2021	12/27/2023	CONR	1	66	16	104	19	LOS ANGELES	CA	91401	73%	16%	0%	7%	4%				
000100590	1,369,371	1,435,000	12/27/2021	12/27/2022	ACQR	1	49	45	92	52	LOS ANGELES	CA	90005	78%	0%	0%	22%	0%				
000100592	14,214,145	16,020,000	1/6/2022	1/6/2024	ACQR	2	72	340	56	394	SAN BRUNO	CA	94066	23%	8%	0%	64%	4%	X	X		X
000100593	1,440,984	1,625,000	1/12/2022	1/12/2024	ACQR	1	53	60	33	70	FREMONT	CA	94539	5%	1%	0%	88%	6%	X	X		
000100594	2,747,604	4,925,000	2/9/2022	9/9/2022	CONR	1	-	77	40	89	LONG BEACH	CA	90804	54%	29%	0%	15%	2%			X	
000100595	10,744,809	11,025,000	3/29/2022	3/29/2024	ACQR	1	52	97	50	113	COSTA MESA	CA	92627	73%	2%	0%	15%	11%			X	
000100596	4,631,375	5,293,000	3/30/2022	3/30/2024	BRDG	1	50	426	60	494	SAN JOSE	CA	95111	55%	4%	0%	39%	2%	X	X		
000100597	2,797,250	3,350,000	3/30/2022	3/30/2025	ACQR	1	100	61	49	71	LOS ANGELES	CA	90008	5%	86%	0%	3%	5%	X	X		
000100598	20,500	1,500,000	3/30/2022	3/30/2025	PRED	1	-	-	-	-	LOS ANGELES	CA	90008	5%	86%	0%	3%	5%	X	X		
3100LBS01	1,740,000	2,326,000	12/28/2000	12/31/2023	PERM		48	196	45	-	LONG BEACH	CA	90810	17%	46%	14%	7%	15%				
5110FAM05	598,056	621,000	7/2/2009	7/2/2044	PERM		3	81	49	-	LONG BEACH	CA	90810	17%	46%	14%	7%	15%				
6109PAT01	375,000	500,000	8/6/2008	8/30/2022	LOCR	1	-	-	-	-	VARIOUS	CA	90000									
99100	77,720	234,450	4/23/1999	4/1/2029	PERM	1	13	13	-	-	Cudahy	CA	90201	98%	1%	0%	1%	0%				
99101	68,404	234,450	4/23/1999	4/1/2029	PERM	1	13	13	-	-	Cudahy	CA	90201	100%	0%	0%	0%	0%				
PP10073	1,194,044	5,000,000	12/7/1995	12/7/2025	PERM		28	103	58	-	HUNTINGTON PARK	CA	90255	97%	1%	0%	2%	0%			X	
PP10082	12,400,000	12,500,000	12/5/1997	9/1/2023	PERM		86	31	41	-	LONG BEACH	CA	90810	17%	46%	14%	7%	15%				
<b>TOTAL</b>	<b>421,454,344</b>	<b>550,556,244</b>						<b>10,311</b>		<b>10,589</b>				<b>62%</b>	<b>15%</b>	<b>1%</b>	<b>18%</b>	<b>5%</b>	<b>147,401,747</b>	<b>267,676,848</b>	<b>70,351,333</b>	<b>64,512,815</b>

**Footnotes:**

- 1) Loans to controlled affiliates are not risk rated
- 2) Lines of credit do not have LTV's
- 3) Demographic information is gathered from the Census based on Zipcode and not individual units in the developments.
- 4) Transit Oriented Development
- 5) Low-Income Housing Tax Credit

Source data: <https://geomap.fliecc.gov/FFIECGeocMap/GeocodeMap1.aspx>

**Type:**

ACQR	Acquisition
BRDG	Bridge
CONR	Construction
LOCR	Line of Credit
PRED	Predevelopment
PERM	Permanent Loan

**Affordability as % of AMI**

Affordability	Area Median Income (AMI)
Extremely Low Income	0-30%
Very Low Income	30-50%
Low Income	50-80%
Moderate Income	80-120%

**Risk Rating**

1	Pass (Lowest Risk)
2	Watch
3	Special Mention
4	Substandard
5	Doubtful
6	Loss (High Risk)