



Loan Portfolio Tape
 Developer & Affiliate Loan Portfolio
 As of 3.31.2024

Loan Balance 3/31/2024	Type	Risk ¹	LTV% ²	Units	Area Median Income%	# of Construction Jobs	Property Zip Code	DEMOGRAPHICS ³					SUSTAINABILITY				
								(%) Hispanic	(%) African American	(%) Native American	(%) Asian	(%) Other	TOD ⁴	LIHTC ⁵	Section 8	Energy Retrofit	
962,502	PERM		16	46	57	-	90044	40%	57%	0%	0%	3%					
-	LOCR	1	63	-	-	-	91605	91%	3%	0%	6%	1%					
4,130,000	LOCR		-	-	-	-	VARIOUS										
800,595	PERM		3	61	51	-	90044	73%	21%	0%	1%	4%		X			
3,458,899	PERM	1	59	38	60	-	90027	72%	11%	0%	11%	6%	X				
3,281,669	PERM		6	121	40	-	90813	61%	21%	0%	12%	5%	X	X			X
3,519,000	PERM		20	-	-	-	90255	97%	1%	0%	2%	0%					
5,220,000	ACQR	1	62	188	60	218	91607	63%	16%	0%	15%	6%	X				
8,995,458	CONR	2	59	38	117	17	91303	62%	10%	0%	24%	3%					
5,658,821	ACQR	2	55	198	49	230	90002	71%	28%	0%	1%	0%	X	X			
673,816	PERM	1	68	14	40	16	93060	96%	1%	0%	2%	1%		X			
583,970	PERM	1	37	10	39	12	90038	79%	7%	0%	8%	7%			X		
2,000,000	ACQR	1	75	65	50	75	95758	24%	21%	0%	36%	19%		X			
3,580,000	ACQR	1	73	59	42	68	90002	75%	24%	0%	0%	0%		X			
4,998,000	BRDG	1	70	184	58	213	95116	64%	0%	0%	32%	3%	X	X			
8,473,500	BRDG	1	62	305	60	354	92120	61%	10%	1%	23%	6%		X			
1,368,371	PRED	1	20	-	-	-	90002	75%	24%	0%	0%	0%	X				
2,176,358	PERM	1	54	66	48	77	91201	50%	0%	0%	41%	8%		X			
3,203,210	PERM	1	61	50	49	58	94558	95%	2%	0%	2%	1%		X			
1,134,718	PERM	1	44	13	50	15	93010	90%	2%	1%	4%	3%			X		
806,402	PERM	1	40	10	41	12	93010	90%	2%	1%	4%	3%		X			
4,850,905	PERM	1	28	204	40	-	90810	17%	46%	14%	7%	15%		X	X		
8,125,912	CONR	1	66	37	83	43	91042	84%	6%	0%	3%	8%					
3,022,224	ACQR	1	81	187	57	217	94965	65%	6%	0%	12%	17%		X			X
1,225,000	BRDG	1	58	22	30	26	94609	28%	40%	0%	21%	11%			X		
2,532,000	ACQR	1	60	92	78	107	90005	46%	8%	0%	46%	1%	X				X
5,880,000	ACQR	1	56	81	92	94	90019	34%	5%	2%	56%	3%	X				X
1,773,322	ACQR	1	35	174	60	202	95757	35%	26%	1%	32%	6%	X	X			
3,240,000	ACQR	1	90	92	40	107	90028	52%	27%	3%	14%	4%	X	X			
4,987,420	PERM	1	55	63	52	73	90745	33%	12%	1%	49%	5%	X	X			
1,811,717	LOCR	2	-	-	-	-	90804	39%	12%	0%	39%	11%		X	X		
6,560,000	ACQR	1	63	200	57	232	92648	73%	1%	0%	12%	14%		X			X
8,788,600	PERM	1	49	110	60	128	93446	78%	7%	1%	2%	12%		X	X		
3,500,000	PRED	1	16	92	86	107	90020	34%	5%	2%	56%	3%	X				
10,707,510	CONR	1	63	46	93	53	90057	41%	3%	0%	53%	3%					
6,403,119	LOCR	1	-	115	97	93	VARIOUS										
2,918,378	ACQR	1	55	200	-	-	93103	93%	3%	1%	2%	2%					
2,518,706	PERM	1	45	14	60	16	94025	36%	11%	1%	39%	13%					X
9,691,120	PERM	1	37	95	43	110	90806	64%	12%	1%	16%	7%	X	X	X		
765,000	ACQR	1	63	67	26	78	95624	65%	10%	3%	17%	5%		X			
9,291,869	PERM	1	46	103	45	119	90008	17%	67%	1%	12%	3%	X	X	X		
13,897,719	CONR	1	60	54	90	63	91344	56%	12%	0%	28%	4%					
1,526,732	CONR	1	74	12	105	14	91340	96%	1%	0%	2%	1%					
3,223,165	CONR	1	74	12	105	14	91352	79%	3%	0%	15%	3%					
1,330,000	ACQR	1	66	58	94	67	90005	57%	6%	1%	35%	1%	X				
2,262,802	PERM	1	27	45	71	52	91324	56%	10%	0%	26%	8%			X		
5,701,500	CONR	1	66	16	104	19	91401	73%	16%	0%	7%	4%					
1,435,000	ACQR	1	49	45	92	52	90005	78%	0%	0%	22%	0%					
16,728,412	ACQR	1	80	340	56	394	94066	23%	8%	0%	64%	4%	X	X			X

									DEMOGRAPHICS ³					SUSTAINABILITY			
Loan Balance 3/31/2024	Type	Risk ¹	LTV% ²	Units	Area Median Income%	# of Construction Jobs	Property	Zip Code	(%) Hispanic	(%) African American	(%) Native American	(%) Asian	(%) Other	TOD ⁴	LIHTC ⁵	Section 8	Energy Retrofit
10,744,809	ACQR	1	52	97	50	113	92627	73%	2%	0%	15%	11%			X		
4,493,000	BRDG	1	50	426	60	494	95111	55%	4%	0%	39%	2%		X	X		
3,113,161	ACQR	1	100	61	49	71	90008	5%	86%	0%	3%	5%		X	X		
23,038	PRED	1	-	-	-	-	90008	5%	86%	0%	3%	5%		X	X		
7,613,040	PERM	1	79	24	80	-	94578	59%	25%	1%	13%	2%					X
6,907,659	CONR	1	62	39	80	45	90744	95%	2%	0%	2%	0%				X	
7,069,465	ACQR	1	37	497	57	577	94578	45%	12%	0%	40%	3%		X	X		
5,422,228	PERM	1	51	140	58	162	93722	69%	4%	2%	21%	4%					
6,311,290	ACQR	1	100	127	34	147	90015	77%	13%	0%	8%	1%		X	X	X	X
8,100,000	ACQR	1	67	166	59	193	92866	84%	2%	0%	13%	1%			X		
1,860,000	ACQR	1	80	76	49	87	95973	58%	7%	6%	8%	21%			X		X
570,000	ACQR	1	80	60	47	70	95973	58%	7%	6%	8%	21%			X		X
1,202,261	CONR	1	62	12	111	14	91411	87%	5%	0%	5%	3%		X			
1,288,276	ACQR	1	66	224	91	258	93536	56%	24%	1%	11%	8%					
2,331,864	ACQR	1	80	102	39	118	91006	33%	2%	0%	61%	5%			X	X	
10,051,000	ACQR	1	94	131	50	152	94954	68%	3%	1%	16%	13%		X	X		
4,312,312	ACQR	1	48	70	49	81	94063	69%	2%	1%	20%	9%			X	X	
16,885	PRED	1	-	-	-	-	94063	69%	2%	1%	20%	9%			X	X	
11,381,419	ACQR	1	84	220	47	255	95035	10%	2%	0%	85%	3%		X	X	X	X
1,400,000	ACQR	1	47	88	40	102	92627	59%	2%	1%	15%	24%			X		
2,887,480	ACQR	1	65	130	40	151	95819	44%	8%	1%	25%	21%		X	X	X	
1,194,031	CONR	1	54	15	120	18	90038	80%	7%	0%	8%	5%					
1,668,682	ACQR	1	90	63	50	73	95973								X		
1,435,718	CONR	1	51	8	107	9	91606	82%	5%	0%	8%	4%		X			
5,011,782	CONR	1	49	51	79	59	90003	83%	14%	0%	1%	2%		X		X	
4,954,625	ACQR	1	100	96	37	111	91910	70%	8%	0%	15%	7%		X	X		
33,370	PRED	1	-	-	-	-	91910	70%	8%	0%	15%	7%		X	X		
10,620,000	ACQR	1	118	51	48	59	90291	64%	18%	0%	7%	10%		X	X		
34,397	PRED	1	-	-	-	-	90291	64%	18%	0%	7%	10%		X	X		
1,636,276	ACQR	1	100	31	29	36	92655	29%	1%	0%	67%	3%			X		
568,244	ACQR	1	78	108	50	125	93245										
3,277,224	ACQR	1	49	116	57	135	95035	10%	2%	0%	85%	3%		X	X		
2,946,133	ACQR	2	80	80	37	93	92655	29%	1%	0%	67%	3%		X	X		
18,525	PRED	1	-	-	-	-	92655	29%	1%	0%	67%	3%		X	X		
-	CONR	1	43	110	95	128	94306	18%	6%	0%	59%	17%					
3,261,409	LOCR	1	-	112	30	129	90003	86%	12%	0%	0%	1%		X	X	X	
3,041,930	CONR	1	29	50	49	245	94806	54%	19%	0%	22%	5%			X	X	
1,622,448	LOCR	1	-	-	-	-	90401							X	X	X	
5,165,079	ACQR	1	73	72	52	83	90404	56%	16%	0%	18%	9%			X		
4,273,379	CONR	1	53	53	80	63	90037	87%	11%	0%	1%	2%		X			
3,279,205	ACQR	1	95	99	40	111	91724	76%	4%	0%	16%	4%		X	X	X	
1,956,068	CONR	1	-	60	47	70	93647	91%	0%	0%	8%	1%				X	
898,888	ACQR	1	33	135	58	156	93455	78%	2%	2%	8%	11%			X		
1,880,172	CONR	1	-	64	49	74	93227	87%	1%	0%	9%	3%				X	
1,304,933	ACQR	1	25	73	50	85	90640	95%	0%	0%	4%	1%		X	X		
5,435,225	ACQR	1	74	124	59	144	91367	36%	13%	1%	28%	23%			X		
-	PRED	1	-	-	-	-	91367	36%	13%	1%	28%	23%			X		
1,235,263	CONR	1	57	38	102	44	91411	87%	5%	0%	5%	3%				X	
5,582,742	LOCR	1	-	105	48	122	90015	75%	13%	0%	8%	3%		X	X		
3,393,765	CONR	1	54	76	40	88	95019	95%	0%	0%	3%	2%			X		
612,695	ACQR	1	72	64	49	-	96001	45%	6%	5%	13%	31%			X		
1,148,922	CONR	1	45	28	42	32	95019	96%	1%	0%	1%	2%					
141,251	CONR	1	54	43	104	50	90026	51%	5%	0%	33%	11%		X			
15,131	PRED	1	-	-	-	-	90640	95%	0%	0%	4%	1%		X	X		
6,574,608	ACQR	1	94	380	54	-	94903	64%	6%	1%	16%	13%			X		
531,080	CONR	1	61	47	74	55	90038	62%	29%	0%	6%	4%		X			
4,780,000	ACQR	1	80	97	60	115	94030	26%	2%	0%	66%	6%			X		

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								(%) Hispanic	(%) African American	(%) Native American	(%) Asian	(%) Other	TOD ⁴	LIHTC ⁵	Section 8	Energy Retrofit
1,740,000	PERM		48	196	45	-	90810	17%	46%	14%	7%	15%				
598,056	PERM		3	81	49	-	90810	17%	46%	14%	7%	15%				
375,000	LOCR	1	-	-	-	-	90000									
49,816	PERM	1	13	13	-	-	90201	98%	1%	0%	1%	0%				
37,969	PERM	1	13	13	-	-	90201	100%	0%	0%	0%	0%				
1,194,044	PERM		28	103	58	-	90255	97%	1%	0%	2%	0%		X		
13,000,000	PERM		86	31	41	-	90810	17%	46%	14%	7%	15%				
413,350,693				9,618		9,447		61%	12%	1%	19%	6%	177,815,368	241,241,166	105,822,696	68,258,761

Footnotes:

- 1) Loans to controlled affiliates are not risk rated
- 2) Lines of credit do not have LTV's
- 3) Demographic information is gathered from the Census based on Zipcode and not individual units in the developments.
- 4) Transit Oriented Development
- 5) Low-Income Housing Tax Credit

Source data: <https://geomap.fliec.gov/FFIECGeocMap/GeocodeMap1.aspx>

Type:

ACQR	Acquisition
BRDG	Bridge
CONR	Construction
LOCR	Line of Credit

Affordability as % of AMI

Affordability	Area Median Income (AMI)
Extremely Low Income	0-30%
Very Low Income	30-50%
Low Income	50-80%

Risk Rating

1	Pass (Lowest Risk)
2	Watch
3	Special Mention
4	Substandard